Pharmacy and the Power of Branding Kathy Pawlicki, ASHP Vice President, Business Development

What is a Brand?



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What is a Brand?

- Brands are not names, or logos
- They are collection of experiences and perceptions that vary from person to person
- Brands can be positive or negative
- They are established over time
- Too often, a brand is easily tarnished, but not easily polished

The Power of a Brand

BLINDED TASTE TEST

Peanut Butter A Preferred By: 59.26%

Peanut Butter B Preferred By: 40.74%





BRANDED TASTE TEST

Peanut Butter A Preferred By: 85.19%

Peanut Butter B
Preferred By:
14.81%

The Power of a Brand

The Power of Negative Experiences





Fresh

Wholesome Sustainable Unsanitary Poor Quality

The Power of Pervasiveness



Cotton Swab Q-TIP



Bandage BAND-AID



Tissue **KLEENEX**

How do you change or evolve a brand?

- Brand evolutions require that perceptions change
- Not a new logo
- Not just what you say and show people
- Must create NEW experiences that generate positive feelings and good will

Changing Perceptions: Type 2 Diabetes

Perception of Type 2 Diabetes

"overweight" "eats too much candy" "makes bad choices" "it's that person's fault they have diabetes"

Desired End State

"empathy for all people with diabetes" "educated patients" "empowered patients"

- ADA launched a national PSA campaign in 2008
- Partnered with AMA, CDC & Ad Council in 2017
- Partnerships with drug manufacturers and other stakeholder groups to drive changes in perception





Changing Perceptions: Radiologic Technologists

Perception of Technologists

"unseen" "underappreciated" **Desired End State** "play a crucial role in patient diagnosis, intervention, and treatment"

- ASRT launched the "Be Seen" campaign in Feb 2024
- Campaign website
- Storytelling and multi-media assets
- Social media



What is Pharmacy's Brand?

Changing Perceptions: Pharmacists

Perception of Pharmacists

Count pills Stand behind a counter Work in retail settings

Desired End State

The public is aware of, values, and seeks out hospital and health-system pharmacists as essential patient care providers.

- Too few people understand the impact pharmacists have across the patient care continuum
- Need to enhance the pharmacy brand to attract students to the professions



We're Your Pharmacist

National Awareness Campaign









If I do my job right, people have a better understanding of how medications work and the benefits they have from them.



Every pharmacist

brings a unique

perspective.

testamentary ashp





this net who

Olivia Morgan

Charrai Byrd







are patient allies.



ashp





For Pharmacists

Tell your followers about all that you do for patients as a hospital or health-system pharmacist.





For Health Systems Spread the word about hospital and health-system pharmacy to your community.





For State Affiliates Share stories about hospital and health-system pharmacy with your members and followers.

DOWNLOAD TOOLKIT ----



For Schools and Colleges of Pharmacy

Spread the word about careers in hospital and healthsystem pharmacy.

Hospital and Health-System Pharmacists are Essential Patient Care Providers.

YourPharmacist.org

ashi







We're Your Pharmacist: What's Next

- Using the campaign to support our Policy Week and Pharmacy Week messaging and online content
- Highlighting more specialty areas and practice settings
- More voices including physicians, nurses, and patients
- Enhancing tools to make the campaign local
- Reaching and inspiring the next generation of hospital and health-system pharmacists



Pharmacist Status as "Other Licensed Practitioner" in Medicaid



Pharmacists permitted to independently prescribe at least one drug or device (not including vaccines) Dependent prescribing only

Illinois

- HIV Prevention
- Hormonal Contraceptives

Indiana

- Hormonal Contraceptives
- Tabacco Cessation Therapy

Michigan

- HIV Prevention
- Hormonal Contraceptives
- Tabacco Cessation Therapy



Pharmacist Prescribing: Medications for Opioid Use Disorder (MOUD)

As of July 2024

Expanding Health System Roles & Responsibilities

Pharmacists

- Outpatient Clinics
- Complex medication and treatment regimens

Pharmacy Technicians

- Purchasing/inventory control
- Medication history
- Medication Access
- Regulatory/Compliance
- Information Technology

Pharmacy Leaders

• CPO, VP+, C-suite

Schools and Colleges of Pharmacy Enrollment Trends

Year	First Professional Year Classes ^a	Percent Change from Previous Year	All Professional Years ^b	Percent Change from Previous Year	Total Enrollment	Percent Change from Previous Year
2016	13,975	-1.5%	59,978	0.4%	63,464	0.0%
2017	13,881	-0.7%	59,474	-0.8%	63,087	-0.6%
2018	13,546	-2.4%	59,208	-0.4%	62,504	-0.9%
2019	12,795	-5.5%	57,484	-2.9%	60,594	-3.1%
2020	11,769	-8.0%	54,552	-5.1%	57,375	-5.3%
2021	11,135	-5.4%	50,897	-6.7%	53,516	-6.7%
2022	9,324	-16.3%	45,261	-11.1%	47,592	-11.1%

25% reduction in total enrollment (15,872)

Based on AACP data through Fall 2022 enrollment

U.S. Bureau of Labor Statistics

Pharmacy technicians

- 459,600 in 2022
 52% in community pharmacies
 16% in hospitals
- •6% growth anticipated

Pharmacists

- •334,200 in 2022
 •48% in community pharmacies
 •27% in hospitals
 •6% in ambulatory health services
- •3% growth anticipated

https://www.bls.gov/

Post Graduate Fellowship Trends

350 295 ellowships % growt 300 250 from Medical Aff Dilemma – 200 Clinical Res obtain licensure or 146 150 Regulatory Affairs 126 not? 100 Commercial 95 62 -HEOR 50 atina macists a stry post. re an n or 0 20162017 1017-2018 2018-2019 10192020 bwship 2015-2016 10222023 2022-2022 023-2024 10202021 2014-201

IPHO analysis of 2023-2024 PharmD Industry Fellowships

Hospital Pharmacist Workforce Shortage



AM J Health-Syst Pharm. 2023;80:719-741

Hospital Technician Workforce Shortage



AM J Health-Syst Pharm. 2023;80:719-741

Hospital Pharmacist and Technician Vacancies



Reason for Leaving

Technician

- External tech position
- Leaving healthcare
- College or other education
- Internal position (higher wage)
- Retiring

Pharmacist

- Other health system position
- Retirement
- Pharmaceutical industry
- Community/retail
- Leaving healthcare
- Academia
- Pharmacy tech vendor

AM J Health-Syst Pharm. 2023;80:719-741

How can we create momentum to change the perception – the BRAND – of pharmacy?

BOARDS OF PHARMACY

- Pharmacist scope of practice
- Board member composition
- Work environment vs. competence
- Leverage safe/proven technology

SCHOOLS & COLLEGES OF PHARMACY

- Balanced perspective on career options
- Recruiting and skill building for problem solvers, compassionate, well-rounded practitioners
- Setting expectations

STATE SOCIETIES

- Influence professional behavior and impact on brand
- Mobilize grass roots advocacy for professional brand and regulatory change

ALL

How are we building an educated/skilled pharmacy technician workforce?